

#### Castro County, Texas Connected Survey Results

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Addressing Your Community's Unique Needs







# Castro County, Texas

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# Household Survey Results

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#### Household Survey Results

Households, and the residents within them, are the lifeblood of a community. Over the past 20 years, technology has transformed how residents interact with their communities, access critical services, and earn a living. A connection to the internet at home is the single-most critical step that families take to participate in the digital economy. Understanding how residents are connected, the barriers to subscribing to internet service if it is available, and the use of that connection is critical to ensuring all homes in the community are connected, and that those connections are leveraged to improve quality of life. The data below show the connectivity and use of technology among households and residents in Castro County, Texas, compared to those in other communities participating in Connected Nation's Connected program. These data should be used to make informed decisions and implement solutions for improving connectivity. This information was gathered through surveys distributed in the community.

Data from Castro County represent survey responses collected between October 2022 and December 2022. During this time, 25 Castro County households responded to the survey, with some households responding more than once. Data from all Connected communities represent survey responses collected between January 1, 2020, and November 30, 2022. As more households and communities participate in the Connected program, these figures are likely to change.





### **Broadband Adoption**

This chart shows the percentage of households that subscribe to various types of broadband services. Fixed connections are those provided by cable, DSL, fiber, or fixed wireless technology, while non-fixed connections include dial-up, satellite, and mobile-only services. These non-fixed types of internet services, while providing basic access, can often be plagued by connection latency, have costly monthly data plans, or can be impacted by weather, terrain, large expanses of open water, and other environmental factors. This chart shows responses from those who know the type of internet service to which they subscribe.







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### Average Monthly Cost of Internet Service

The cost of service can prevent some residents from getting access to the internet. This chart shows the average reported monthly cost of service among households in the community, compared to those in other Connected communities. Two percent of household income is the benchmark generally used when determining the affordability of home internet service. However, it is important to remember that this benchmark is applied to the community's median income. Half of the households in the community earn less than the median income and thus may find broadband service unaffordable at this price.







#### **Barriers to Broadband Adoption**

Households without an internet connection face many barriers to obtaining connectivity. In some cases, the cost of service may be out of reach. In others, the physical infrastructure may not be available. This chart shows the primary reason households without a connection do not or cannot subscribe to broadband service and compares households in the community with those across other participating communities.







Connection speeds can have a major impact on how the internet is used. This chart shows the average reported download speed among households in the community, compared to those in other Connected communities.

In Castro County, 64% of households\* subscribe to download speeds faster than 25 Mbps.

On average, Castro County households reported an average download speed of 172.1 Mbps.

1 Gbps or faster

500 Mbps to 999.99 Mbps

100 to 499.99 Mbps

50 to 99.99 Mbps

25 to 49.99 Mbps

10 to 24.99 Mbps

3 to 9.99 Mbps

Less than 3 Mbps

Dial-Up

\*Among households that subscribe to home internet service and either know their download speeds or took a speed test as part of this survey.







### Mobile Usage

Mobile broadband is different from fixed internet service in that it is designed for continuous use on the go. Having both fixed and mobile broadband connections is critical for households to ensure voice and data options are available to users as needed or desired. This chart shows the percentage of households in the community that have a mobile broadband plan and device, compared to other communities.







Some households use their mobile internet service as a backup or supplemental way to go online. For others, mobile internet service is the primary (or only) way to access the internet at home. This chart shows how households that subscribe to mobile service use those mobile internet subscriptions.



- Mobile internet service is our primary home internet source we exclusively use our smartphones to go online
- We use our mobile service to connect other household devices to the internet
- We subscribe to mobile internet service but we don't use it at home
- Unsure
- Other

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			70.	0%			
6	40%	50%	60%	70%	80%	90%	100%

Mobile internet service is a secondary connection; we mostly use a fixed internet connection to go online from home





#### Devices in the Home

In the early days of the internet, a desktop computer was the primary, and virtually the only, way of connecting to the internet. However, with the rise of Wi-Fi, mobile broadband, Bluetooth, and many other revolutionary technologies, residents can access the internet through multiple devices. While a wide variety of devices are available to connect to the internet, sometimes the lack of an internet-enabled device is cited as a barrier to home broadband adoption. This chart shows the average number of internet-enabled devices in households in the community, compared to homes in other Connected communities.

#### Average Number of Internet-Connected Devices



All Communities

#### Castro County, Texas





# **Digital Interactions**

The internet has moved from an occasional tool to one of the principal ways we communicate, perform research, work, or participate in leisure activities. Measuring the digital interaction among residents and different community sectors allows a glimpse into the importance of the internet in their lives. More importantly, this analysis can identify the common traits among those who use the internet less frequently and develop solutions for including them in the digital ecosystem.

This digital interaction information explores how residents are (or are not) digitally interacting with various community institutions. This information is helpful for guiding and developing the digital strategy and online presence of these entities. The chart on the following page shows the average frequency with which residents digitally interact with different community sectors.

While digital interaction is a personal choice, for those completely without access to the internet, those with restricted access, those who cannot afford a connection, those without the skills to use the internet, and those with limited awareness of the opportunities afforded by the internet, their chance to make such a personal choice is severely limited.





### Digital Interactions (Continued)

#### How Frequently Residents Interact with Community Sectors

Travel and Tourism 11.1% 16.7% Public Safety 10.5% 10.5% Library 5.3% 26.3% K-12 Schools 15.8% 21.1% Higher Education 10.5% 10.5% Health Care 10.5% 21.1% Community Organizations 15.8% 10.5% Agriculture 11.1% 11.1% 16.7% Non-Local Businesses 15.8% 21.1% Local Businesses 21.1% Federal Government 15.8% State Government 5.6% 22.2% County Government 10.5% 10.5% Local Government 27.8% 0% 10% 20% 30% At least once a day At least once a week

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11.1%



### Digital Literacy: Communications

Digital literacy is the ability to use information and communication technologies to find, evaluate, create, and communicate information, requiring both cognitive and technical skills. Technology skills are critical for competing in the global, digital economy, and for fully leveraging internet connectivity for improving quality of life.

This chart compares the average selfreported digital literacy of residents in the community to those in other Connected communities when it comes to using various communications platforms.











### Digital Literacy: **Online Activities**

This chart compares the average selfreported digital literacy of residents in the community to households in other communities in terms of their online activities.

Online bill payment or e-banking





### **Digital Literacy:** Hardware

This chart compares the average selfreported digital literacy of residents in the community to households in other communities when using various types of hardware.



l need

to learn

I'm comfortable

with this

l know

a little

Not

interested







### Digital Literacy: Software

This chart compares the average selfreported digital literacy of residents in the community to households in other communities in terms of using various software applications.

Multimedia recording/editing tools









#### Service Satisfaction

Competition provides residents with choices for service, allowing them the ability to switch providers if their current service does not meet their needs. This chart shows the percentage of households that state their internet service meets or does not meet their needs.







This chart shows the various reasons why local households report being dissatisfied with their current internet service.







# Interest in Additional Internet Options

home internet service.



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#### This chart shows the percentage of households that would like to have improved or additional options for





# Computer and Internet Use at Work

Technology on the job is ever-changing as more internet-enabled devices and applications are developed to improve production and efficiency. The charts show the percentage of residents in the community who use 1) a computer at work, and 2) use the internet for work, compared to residents of other Connected communities.







### Teleworking

Teleworking, or telecommuting, refers to working outside of the conventional workplace by way of telecommunications or computer-based technology. Further, telework is a form of organizing and/or performing work, where work, which could be performed at the employer's premises, is carried out away from those premises. Teleworking is a spatially flexible work style that also typically involves greater flexibility in one's daily routine. Teleworkers typically have higher incomes and higher rates of advanced degree attainment. While traditional teleworkers are often thought of as those in management occupations or professional service industries, technology has recently enabled new opportunities for teleworkers across the occupational and industry sector spectrum. Teleworkers often are not included in typical measures of economic or workforce activity. Economic development strategies traditionally involve the attraction or retention of employers. While this is a critical part of growing a local economy, telework represents an opportunity to attract or retain employees even though their employers may not be located within the community, but only if those employees have access to advanced broadband infrastructure.

The following charts show the percentage of residents in the community who telework and from where they typically work, compared to residents of other Connected communities. The charts also show how frequently residents of the community telework.





### Teleworking Rates

This chart shows how many employed survey respondents telework, compared to other Connected communities.





## **Teleworking Frequency**

This chart shows how often teleworkers or telecommuters work from home instead of traveling to a central location for work. More teleworking days translates into fewer hours on the road, more time saved, and fewer greenhouse gasses released into the atmosphere.

How Frequently Teleworkers Typically Work From Home





